



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Treasury Regulations Section 1.1001-3 addressed deemed exchanges resulting from modification of debt instruments.

Multiple horizontal lines for providing details for question 17.

18 Can any resulting loss be recognized? ▶ A holder should consult its tax advisors about the possibility of the recognition of loss (if any) on the exchange.

Multiple horizontal lines for providing details for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Ther reportable taxable year is the taxable year that includes February 7, 2020.

Multiple horizontal lines for providing details for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

*[Handwritten Signature]*

Date ▶

3/13/2020

Print your name ▶ Stephen L. Cootey

Title ▶ EVP, CFO and Treasurer

**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check  if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.